

Streamline & Systematize Your Pinnacle Practice

*New Program
Just for Guides!*

OUR “ACT YOUR WAGE!” PROGRAM INCLUDES:

1: Strategize

Audit of your existing Client Experience Process
and development of recommended next steps

2: Systematize

Template Creation

Process Automation

Backend system development & automation
with built-in dependencies in the tool of your choice

3: Adopt

Customized training to self implement new processes

Program starts at \$1,999

**project is a one-time fee assessed during the audit phase*

**ongoing monthly execution is available for an additional fee*

⋮
DELEGATE

For more info, connect with
Emily@delegatesolutions.com